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Cultural Organization

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INSTITUTE  
for  
STATISTICS

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Montreal, January 2011

Country: \_\_\_\_\_

## QUESTIONNAIRE ON STATISTICS OF EDUCATIONAL FINANCE AND EXPENDITURE

Financial year ending 2010

1. Please return the completed questionnaire before **29 April 2011**. To submit the electronic questionnaire directly to the UNESCO Institute for Statistics (UIS), please click on the **[Submit]** button at the end of the questionnaire or email it to: **survey@uis.unesco.org**
2. Please note that **Adobe Reader 8.0** or greater is required to complete this questionnaire. You can download Adobe here: <http://get.adobe.com/reader/>
3. For any queries concerning the questionnaire, please contact the UIS by email: **survey@uis.unesco.org**; fax: (1 514) 343-5740; or mail: P.O. Box 6128, Succ. Centre-ville, Montreal, Quebec, H3C 3J7, Canada
4. Please do not leave any cell blank. The following codes should be used whenever figures are not available:
  - a** = category is not applicable
  - m** = data missing (or not available)
  - n** = quantity nil
  - x** = data included in another category (to be indicated with a comment)

Please indicate any provisional or estimated figures with an asterisk (\*).

5. **Please refer to the *Instruction Manual for Completing the Questionnaires on Statistics on Education and the Data Entry Manual* before completing the tables.**

**Please give details below of the person responsible for completing the questionnaire.**

<input style="width: 60px; height: 20px;" type="text"/>	Family name: _____	First name: _____
Job title (or position): _____		
Department, division or sector (if any): _____		
Organization: _____		
Address: _____		City: _____
Country: _____		Postal code: _____
Telephone:	country code: _____	area code: _____
	number: _____	ext: _____
Fax:	country code: _____	area code: _____
	number: _____	
Mobile:	country code: _____	area code: _____
	number: _____	
Email: _____		Website: _____

**Note:**

The collection of data that are needed to construct most of the Education for All (EFA) indicators has been integrated into the UNESCO Institute for Statistics' annual data collection exercise.

## GENERAL INFORMATION ON THE DATA SUBMITTED IN THIS QUESTIONNAIRE

1. **National currency:** \_\_\_\_\_

2. **Please indicate the monetary unit used in the tables:**

Units       Hundreds       Thousands       Millions       Billions

3. This questionnaire seeks data for the financial year ending in 2010. If data are not available for the requested year, please report the most recent year available.

**Please indicate the reference period for the reported data:**

Financial year ended in \_\_\_\_\_ 20\_\_\_\_ (\* required field)

4. Data provided in this questionnaire should refer to actual expenditure. If actual expenditure is not available, please provide budget allocation.

**Please indicate which data are reported:**

Actual expenditure       Budget allocation

5. Data on public expenditure (C20, R20, L20 and G20) should include transfers from international (foreign) sources to governments at all levels (budget support). The amount of transfers received should be reported in row F10.

Please indicate if:

**International transfers to the central level are included in C20 and G20:**

Yes       No       Not applicable

**International transfers to the regional level are included in R20 and G20:**

Yes       No       Not applicable

**International transfers to the local level are included in L20 and G20:**

Yes       No       Not applicable

## EXPENDITURE ON EDUCATION BY SOURCES OF FUNDS

Table 1:

### I. Public sources

EXPENDITURE BY SOURCES OF FUNDS	LEVELS OF EDUCATION											
	Pre-primary ISCED 0	Primary ISCED 1	Lower secondary ISCED 2	Upper secondary ISCED 3	TOTAL secondary ISCED 2+3	TOTAL pre-primary + primary + secondary ISCED 0+1+2+3	Post- secondary non-tertiary ISCED 4	Tertiary ISCED 5B	Tertiary ISCED 5A+6	TOTAL tertiary ISCED 5+6	Expenditure not allocated	TOTAL all levels
<b>C. Central (or federal) government</b>												
C5. Direct expenditure for educational institutions (C1+C4)												
C1. Public institutions												
C4. Private institutions (C2+C3)												
C2. Government dependent private												
C3. Independent private												
C9. Intergovernmental transfers (C7+C8)												
C7. Transfers to regional governments (net)												
C8. Transfers to local governments (net)												
C14. Transfers and payments to the private sector (C12+C13)												
C12. Financial aid to students <sup>1</sup>												
C13. Transfers and payments to other private entities												
C15. Expenditure other than for educational institutions <sup>2</sup>												
<b>C20. Total central government expenditure (C5+C9+C14+C15)</b>												
-> of which: C5a. Capital expenditure												
-> of which: C5b. Current expenditure												

### R. Regional governments

R5. Direct expenditure for educational institutions (R1+R4)												
R1. Public institutions												
R4. Private institutions (R2+R3)												
R2. Government dependent private												
R3. Independent private												
R8. Transfers to local governments (net)												
R14. Transfers and payments to private entities (R12+R13)												
R12. Financial aid to students <sup>1</sup>												
R13. Transfers and payments to other private entities												
R15. Expenditure other than for educational institutions <sup>2</sup>												
<b>R20. Total regional government expenditure (R5+R8+R14+R15)</b>												
-> of which: R5a. Capital expenditure												
-> of which: R5b. Current expenditure												

<sup>1</sup> Scholarships, grants or loans to students for (a) tuition fees and (b) living expenses.

<sup>2</sup> E.g. general administration, evaluation, curriculum development, etc.

**EXPENDITURE ON EDUCATION BY SOURCES OF FUNDS**

Table 1 (continued):

**I. Public sources**

EXPENDITURE BY SOURCES OF FUNDS	LEVELS OF EDUCATION										TOTAL all levels	
	Pre-primary ISCED 0	Primary ISCED 1	Lower secondary ISCED 2	Upper secondary ISCED 3	TOTAL secondary ISCED 2+3	TOTAL pre-primary + primary + secondary ISCED 0+1+2+3	Post- secondary non-tertiary ISCED 4	Tertiary ISCED 5B	Tertiary ISCED 5A+6	TOTAL tertiary ISCED 5+6		Expenditure not allocated
<b>L. Local governments</b>												
L5. Direct expenditure for educational institutions (L1+L4)												
L1. Public institutions												
L4. Private institutions (L2+L3)												
L2. Government dependent private												
L3. Independent private												
L14. Transfers and payments to the private sector (L12+L13)												
L12. Financial aid to students <sup>1</sup>												
L13. Transfers and payments to other private entities												
L15. Expenditure other than for educational institutions <sup>2</sup>												
<b>L20. Total local government expenditure (L5+L14+L15)</b>												
-> of which: L5a. Capital expenditure												
-> of which: L5b. Current expenditure												
<b>G. Total government (Central + Regional + Local)</b>												
G5. Direct expenditure for educational institutions (G1+G4)												
G1. Public institutions												
G4. Private institutions (G2+G3)												
G2. Government dependent private												
G3. Independent private												
G14. Transfers and payments to private entities (G12+G13)												
G12. Financial aid to students <sup>1</sup>												
G13. Transfers and payments to other private entities												
G15. Expenditure other than for educational institutions <sup>2</sup>												
<b>G20. Total government expenditure (G5+G14+G15)*</b>												
-> of which: G5a. Capital expenditure												
-> of which: G5b. Current expenditure												

<sup>1</sup> Scholarships, grants or loans to students for (a) tuition fees and (b) living expenses.

<sup>2</sup> E.g. general administration, evaluation, curriculum development, etc.

\* Please note that the sum of the expenditure from 'central (C20)' + 'regional (R20)' + 'local (L20)' governments is usually higher than the amount of 'Total government expenditure (G20)' since intergovernmental transfers (C9, R8) are netted out.

**EXPENDITURE ON EDUCATION BY SOURCES OF FUNDS**

Table 1 (continued):

**II. Private sources**

EXPENDITURE BY SOURCES OF FUNDS	LEVELS OF EDUCATION										TOTAL all levels	
	Pre-primary ISCED 0	Primary ISCED 1	Lower secondary ISCED 2	Upper secondary ISCED 3	TOTAL secondary ISCED 2+3	TOTAL pre-primary + primary + secondary ISCED 0+1+2+3	Post- secondary non-tertiary ISCED 4	Tertiary ISCED 5B	Tertiary ISCED 5A+6	TOTAL tertiary ISCED 5+6		Expenditure not allocated
<b>H. Households</b>												
H5. Payments to educational institutions (H1+H4)												
H1. Public institutions												
H4. Private institutions (H2+H3)												
H2. Government dependent private												
H3. Independent private												
H18. Payments other than to educational institutions (including payments funded by scholarships, grants or loans for living expenses)												
<b>H20. Total educational expenditure of households (H5+H18)</b>												
<b>E. Other private entities</b>												
E5. Payments to educational institutions (E1+E4)												
E1. Public institutions												
E4. Private institutions (E2+E3)												
E2. Government dependent private												
E3. Independent private												
E12. Financial aid to students <sup>1</sup>												
<b>E20. Total educational expenditure of other private entities (E5+E12)</b>												
<b>P. Total private (Households + Other private entities)</b>												
P5. Payments to educational institutions (P1+P4)												
P1. Public institutions												
P4. Private institutions (P2+P3)												
P2. Government dependent private												
P3. Independent private												
H18. Household payments other than to educational institutions (including payments funded by scholarships, grants or loans for living expenses)												
<b>P20. Total private expenditure (P5+H18)*</b>												

<sup>1</sup> Scholarships, grants or loans to students for (a) tuition fees and (b) living expenses.

\* Please note that 'Total private expenditure (P20)' does not include 'Financial aid to students (E12)' from other private entities, since these amounts are netted out.

**EXPENDITURE ON EDUCATION BY SOURCES OF FUNDS**

Table 1 (continued):

**III. International sources and IV. Combined sources**

EXPENDITURE BY SOURCES OF FUNDS	LEVELS OF EDUCATION											TOTAL all levels		
	Pre-primary ISCED 0	Primary ISCED 1	Lower secondary ISCED 2	Upper secondary ISCED 3	TOTAL secondary ISCED 2+3	TOTAL pre-primary + primary + secondary ISCED 0+1+2+3	Post- secondary non-tertiary ISCED 4	Tertiary ISCED 5B	Tertiary ISCED 5A+6	TOTAL tertiary ISCED 5+6	Expenditure not allocated			
<b>F. Total international (foreign) source</b>														
F5. Direct expenditure for educational institutions (F1+F4)														
F1. Public institutions														
F4. Private institutions (F2+F3)														
F2. Government dependent private														
F3. Independent private														
F10. Transfers for education to all levels of government														
<b>F20. Total expenditure from international (foreign) sources (F5+F10)</b>														

**N. Total combined sources: public, private and international**

N5. Direct expenditure for educational institutions (N1+N4)														
N1. Public institutions														
N4. Private institutions (N2+N3)														
N2. Government dependent private														
N3. Independent private														
G15. Expenditure other than for educational institutions (public sources)														
H18. Household payments other than to educational institutions (including payments funded by scholarships, grants or loans for living expenses)														
<b>N20. TOTAL EXPENDITURE ON EDUCATION (N5+G15+H18)*</b>														

\* Please note that the sum of expenditure from 'public (G20)' + 'private (P20)' + 'international (F20)' sources is usually higher than 'Total expenditure on education (N20)' from combined sources since all types of transfers are netted out.

**DIRECT INSTITUTIONAL EXPENDITURE ON EDUCATION BY NATURE**

Table 2:

**X. Public institutions**

	LEVELS OF EDUCATION										TOTAL all levels	
	Pre-primary ISCED 0	Primary ISCED 1	Lower secondary ISCED 2	Upper secondary ISCED 3	TOTAL secondary ISCED 2+3	TOTAL pre-primary + primary + secondary ISCED 0+1+2+3	Post- secondary non-tertiary ISCED 4	Tertiary ISCED 5B	Tertiary ISCED 5A+6	TOTAL tertiary ISCED 5+6		Expenditure not allocated
<b>EXPENDITURE BY NATURE and the corresponding numbers of students</b>												
<b>1. EXPENDITURE BY NATURE</b>												
Current expenditure												
X6. Expenditure for compensation of personnel (X1+X5)												
X1. Teachers (with teaching responsibilities)												
X5. Non-teaching staff (X3+X4)												
X3. Other pedagogical administrative staff												
X4. Support personnel (clerical, maintenance, etc.)												
X13. Other current expenditure (X10+X11+X12)												
X10. School books and teaching material												
X11. Welfare services												
X12. Other												
<b>X14. Total current expenditure (X6+X13)</b>												
Capital expenditure												
<b>X15. Total capital expenditure</b>												
<b>X20. TOTAL EXPENDITURE IN PUBLIC INSTITUTIONS (X14+X15)</b>												
<b>2. CORRESPONDING NUMBERS OF STUDENTS</b>												
Full-time and part-time												
Full-time equivalent number												

**DIRECT INSTITUTIONAL EXPENDITURE ON EDUCATION BY NATURE**

Table 2 (continued):

**Y. Government dependent private institutions**

EXPENDITURE BY NATURE and the corresponding numbers of students	LEVELS OF EDUCATION										TOTAL all levels											
	Pre-primary ISCED 0	Primary ISCED 1	Lower secondary ISCED 2	Upper secondary ISCED 3	TOTAL secondary ISCED 2+3	TOTAL pre-primary + primary + secondary ISCED 0+1+2+3	Post- secondary non-tertiary ISCED 4	Tertiary ISCED 5B	Tertiary ISCED 5A+6	TOTAL tertiary ISCED 5+6		Expenditure not allocated										
<b>1. EXPENDITURE BY NATURE</b>																						
Current expenditure																						
Y6. Expenditure for compensation of personnel (Y1+Y5)																						
Y1. Teachers (with teaching responsibilities)																						
Y5. Non-teaching staff (Y3+Y4)																						
Y3. Other pedagogical administrative staff																						
Y4. Support personnel (clerical, maintenance, etc.)																						
Y13. Other current expenditure (Y10+Y11+Y12)																						
Y10. School books and teaching material																						
Y11. Welfare services																						
Y12. Other																						
<b>Y14. Total current expenditure (Y6+Y13)</b>																						
Capital expenditure																						
<b>Y15. Total capital expenditure</b>																						
<b>Y20. TOTAL EXPENDITURE IN GOVERNMENT DEPENDENT PRIVATE INSTITUTIONS (Y14+Y15)</b>																						
<b>2. CORRESPONDING NUMBERS OF STUDENTS</b>																						
Full-time and part-time																						
Full-time equivalent number																						



**DIRECT INSTITUTIONAL EXPENDITURE ON EDUCATION BY NATURE**

Table 2 (continued):

**Z. Independent private institutions**

EXPENDITURE BY NATURE and the corresponding numbers of students	LEVELS OF EDUCATION										TOTAL all levels											
	Pre-primary ISCED 0	Primary ISCED 1	Lower secondary ISCED 2	Upper secondary ISCED 3	TOTAL secondary ISCED 2+3	TOTAL pre-primary + primary + secondary ISCED 0+1+2+3	Post- secondary non-tertiary ISCED 4	Tertiary ISCED 5B	Tertiary ISCED 5A+6	TOTAL tertiary ISCED 5+6		Expenditure not allocated										
<b>1. EXPENDITURE BY NATURE</b>																						
Current expenditure																						
Z6. Expenditure for compensation of personnel (Z1+Z5)																						
Z1. Teachers (with teaching responsibilities)																						
Z5. Non-teaching staff (Z3+Z4)																						
Z3. Other pedagogical administrative staff																						
Z4. Support personnel (clerical, maintenance, etc.)																						
Z13. Other current expenditure (Z10+Z11+Z12)																						
Z10. School books and teaching material																						
Z11. Welfare services																						
Z12. Other																						
<b>Z14. Total current expenditure (Z6+Z13)</b>																						
Capital expenditure																						
<b>Z15. Total capital expenditure</b>																						
<b>Z20. TOTAL EXPENDITURE IN INDEPENDENT PRIVATE INSTITUTIONS (Z14+Z15)</b>																						
<b>2. CORRESPONDING NUMBERS OF STUDENTS</b>																						
Full-time and part-time																						
Full-time equivalent number																						

**TOTAL GOVERNMENT EXPENDITURE FROM ALL SECTORS (including education)<sup>1</sup>**

**Table 3:**

<b>PUBLIC ADMINISTRATIONS</b>	<b>Current</b>	<b>Capital</b>	<b>TOTAL</b>
1. Central (federal) government			
2. Regional (or state) government			
3. Local government			
4. <b>Total government expenditure from all sectors</b> (including education) (net of intergovernmental transfer)			

<sup>1</sup> Please indicate the source of these data:

**To submit data directly to the UIS**, please click on the **[Submit]** button below. An email will be sent to you to confirm receipt. If you do not receive this confirmation, please verify the email address provided in the respondent information section and try again.

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