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UNITED NATIONS EDUCATIONAL
SCIENTIFIC AND CULTURAL ORGANIZATION

CONVENTION CONCERNING THE PROTECTION OF THE
WORLD CULTURAL AND NATURAL HERITAGE

WORLD HERITAGE COMMITTEE
Twentieth session

Merida, Yucatan, Mexico

2-7 December 1996

Item 10 of the Provisional Agenda: Cooperation between the
Advisory Bodies and the World Heritage Centre

Summary

The Committee is requested to:

1) Review and consider this document and the attached
annexes:

Annex A Memorandum of Understanding between the World
Heritage Centre and IUCN; signed 17 October 1996;

Annex B Minutes and Summary of the 27 September 1996
Meeting between the Centre and the Advisory
Bodies;

Annex C Draft Advisory Services Fee Contracts between the
Centre and the respective Advisory Bodies.

2) Take note of the Memoranda of Understanding and approve
respective draft Fee Contracts as requested by the twentieth
session of the Bureau, although the draft contract approval
having been granted by the Committee, may subsequently
undergo final modification by BOC/UNESCO.

INTRODUCTION

1. During discussions between the World Heritage Centre and the Advisory Bodies in early 1996, it was jointly acknowledged that as a result of many factors (including the increasing volume and complexity of work and the evolving diverse work requirements), there was a need to achieve and expedite cost-effective collaboration without losing consistency and complementarity. It was further agreed that there was an acute need to clarify and define more precisely the respective roles, responsibilities, work distribution and annual contractual obligations of the relationship to assure effective and timely collaboration. The situation was brought to the attention of the twentieth session of the Bureau in Information Document WHC-96/CONF.202/INF.5.

2. Upon review of Bureau Information Document WHC-96/CONF.202/INF.5, and in particular points 4 and 5 prepared by the Advisory Bodies, and after considering the issues raised in the ensuing discussion relative to collaboration between the Advisory Bodies and the World Heritage Centre, the Bureau evidenced concerns for the collaborative distribution of work and the utilization to the fullest extent possible of the services of ICCROM, ICOMOS and IUCN in their respective areas of competence and capability. In text prepared by the Delegation of Australia and adopted by the twentieth session of the Bureau, it was proposed that Memoranda of Understanding (MOU's) be prepared to encourage effective collaboration and to achieve complementarity and consistency between the Centre and the Advisory Bodies. The Bureau also expressed its desire to approve a synoptic report on budget relations and a draft contract(s) between the Centre and the Advisory Bodies (WHC-96/CONF.202/10[VII.18(e)] and [XI.2.]).

MEMORANDA OF UNDERSTANDING

3. The objective and scope of the Memoranda of Understanding are to achieve complementarity and consistency of work between the Centre and the Advisory Bodies in the implementation of the World Heritage Convention. The framework for this work is provided by the relevant articles of the World Heritage Convention and stipulations in the Operational Guidelines. Whereas the MOU's deal with the work related to the overall implementation of the Convention, contractual arrangements are made with the Advisory Bodies for specific activities requested by the Committee and authorized by it under the annual budget of the World Heritage Fund.

4. In response to the Bureau's proposal, and at the request of the Advisory Bodies, the Centre prepared a first draft MOU for each of the three Advisory Bodies as an initial step in an

interactive process of the joint preparation of the MOU's. Upon receipt and review of the draft MOU's, staff of the Advisory Bodies prepared constructive commentary, recommendations, text additions and deletions, further definition and clarifications. The Centre then met with staff representatives of each Advisory Body and incorporated agreed upon language in subsequent drafts of each document; applicable text enhancements and refinements suggested by one Advisory Body and/or the Centre staff were incorporated when applicable into the draft texts of the others, and returned to the respective Advisory Bodies for comment. Through this ongoing exchange process, at least 6 sequential draft revisions were provided to each of the Advisory Bodies for internal review, consideration and comment; in one instance (IUCN), 11 revised draft texts were exchanged. UNESCO's Legal Affairs reviewed and approved the three respective texts prior to a penultimate review by the Advisory Bodies. While a MOU cannot, and does not replace the required annual Fee Contracts between the Centre and the Advisory Bodies, it is anticipated that if the process and procedures outlined in the MOU's and sample budget documents are followed, the annual contracting process will be significantly facilitated and expedited.

5. During the Centre's meeting with Advisory Bodies hosted by IUCN 27 September 1996, an executive review of the combined final draft texts occurred. At that meeting, the respective Executives expressed their appreciation for the work of the Centre. The Assistant Director General of IUCN and the Director General of ICCROM further expressed their full satisfaction with the results of these collective efforts and this process. The Secretary General of ICOMOS requested further time to review the draft text distributed prior to, and during the meeting. It was agreed that in lieu of receiving further relevant comment from ICOMOS by 10 October, that the Director General of IUCN, wishing to take full advantage of the IUCN - World Conservation Congress and General Assembly, Montreal, Canada, would sign the MOU with the Centre at that time. At that time the Director General of IUCN also endorsed a World Heritage Resolution to the Membership supporting the spirit and intent of full involvement, cooperation and collaboration in World Heritage activities. The Director General, ICCROM indicated his satisfaction with the draft text and subject to a final ICCROM legal review and in the absence of substantive additional ICOMOS comment, willingness to sign the document at a time of mutual advantage and convenience. The Centre had not received further ICOMOS comment by close of business 11 October; subsequent ICOMOS comments were responded to by the Centre. At the request of IUCN, and by mutual agreement, the IUCN/WHC MOU was signed 17 October 1996 by the Centre Director and the Director General, IUCN; the related Resolution on World Heritage and in support of the MOU was subsequently passed by the General Assembly.

ANNUAL CONTRACTS BETWEEN THE CENTRE AND THE ADVISORY BODIES

6. Budgetary allocations are made by the Committee under the annual World Heritage Fund budget for specific services that are to be delivered by the Advisory Bodies, particularly for the evaluation of properties nominated for inscription on the World Heritage List and the development of thematic studies and the participation in the Global Strategy by IUCN and ICOMOS. Other activities that are proposed by the Advisory Bodies are considered by the Committee on a project basis under the World Heritage Fund budget lines for technical cooperation, training and monitoring and reporting. For all activities, UNESCO Fee Contracts are established in accordance with the provisions of the Financial Regulations of UNESCO.

7. Budget process and format information required to process and expedite annual contracts within UNESCO, requested by the Advisory Bodies in WHC-96/CONF.202/INF. 5 points 4 and 5, and during the Centre - Advisory Body Meeting were provided in drafts of the Memoranda of Understanding. This information has been supplemented by providing the Advisory Bodies with the contract information outline documents based in part on the ICOMOS 1996 budget proposal as an acceptable sample contract reference model. If these guidelines are followed by the Advisory Bodies in their initial budget proposals, and if these would be submitted to UNESCO in a timely manner so that they can be examined by the relevant sections of UNESCO and completed by the Advisory Bodies, if required, well before the Bureau and Committee sessions, it is estimated that annual contractual procedures can be reduced to a matter of weeks, rather than as on previous occasions, several months following the budget allocations for the Advisory Bodies by the Committee.

8. However, UNESCO Fee Contracts provide for payments upon delivery of services and products and provide only limited possibilities for payments in advance of the undertaking of the activities foreseen in the contract. With respect to advance payments to the Advisory Bodies as has been requested and discussed, UNESCO regulations permit, once a contract is signed and if duly justified, an amount " Not to Exceed " 33% under Fee Contracts in advance payment on work to be performed (e.g. evaluation missions) which has been authorized by the Committee. Even in the best possible scenario, in which the contracts would be signed immediately after the Committee's approval of the budget, a first advance payment could be made in January. This approach clearly does not fully address the fiscal dilemma of the respective Advisory Bodies

during the September - December work programmes involving the assessment of new nominations by IUCN and ICOMOS.

9. In this context, it should be recalled that the Committee has set the deadline for the submission of nominations at 1 July of each year in order to provide more time for a thorough evaluation of the nominated properties by the Advisory bodies. This implies that expert missions are undertaken in the September-December period, which is well before the annual contract is established and the first payment can be made. Therefore, a revision of the contracting arrangements and payment schedules might be necessary. The evaluation cycle and corresponding contract periods and disbursements (present and proposed) are illustrated in the schedule chart on page 7 of this document.

10. An alternate approach which the Committee may wish to consider is the creation of a split work year. In order for this to be accomplished, two funding allocations to the Advisory Bodies could be made by the Committee each year in December.

11. The first allocation would be based primarily on the estimates of known (including fixed costs) and remaining advisory services (nomination assessments/preparation of documents for Bureau and Committee/thematic studies and global strategy), required to be performed between January and November in preparation of the December Bureau and Committee meetings. January contracts would be issued for work authorized and funded by the Committee.

12. The second allocation by the Committee for the Advisory Bodies would be in anticipation of the new work (primarily advisory services related to new nomination assessments) to be performed during the September - December work programme. This in effect would require the Committee to provisionally allocate sufficient additional funds for the Centre to proceed with a second contracting process shortly after the June/July Bureau meeting of any given year; this second allocation by the Committee would be provisionally based on the Advisory Bodies' projected costs from the previous year's work levels. This provisional allocation would provide both a budget ceiling not to be exceeded, and the means to reconcile the contractual funding level with the actual nominations submitted by the States Parties.

13. This latter approach while requiring the Centre to issue two sequential contracts (in January and again in August), would allow contracting to proceed in a more orderly and timely manner, and allow both an appropriate, but modest advance payment for nomination evaluations upon signature of the contract, and a series of scheduled payments to be made throughout the work programmes. The latter approach would

avoid the current difficult situation of Advisory Body performance of new work without payment, and avoid the delay of the initial yearly contracting and payment until after December. Two Committee allotments and two Centre contracts would be required each year to complete the full nomination evaluation cycle of Advisory Body work.

14. While requiring an increase of administrative work, this approach would be in compliance with UNESCO contracting regulations, and would require the Committee to decide on the acceptance of the Advisory Body budget estimations and to place full confidence in Centre contract administration for actual work performed. Further evaluation of this approach and consultations with the Advisory Bodies may be required to determine its practicality and feasibility and to refine this process as necessary. If this approach is acceptable, the Committee could implement this procedure in December 1997, or by liquidating additional reserves beyond the amounts suggested in the proposed budget, implement this approach in December 1996.

15. In lieu of the timely receipt (on, or before 1 November 1996) of the Advisory Bodies' proposed and fully justified 1997 budgets, draft Fee Contracts and related synoptic budget information requested by the twentieth session of the Bureau (WHC - 96/CONF.202/10 VII.18[e]) page 42) are not available for Committee consideration in this document. Only partial information from the Advisory Bodies was received by the Centre at the time of the preparation of this document. Instead, draft Advisory Services "model" Fee Contracts for ICOMOS and IUCN are attached in Annex C for review.

GENERAL COOPERATION

16. The World Heritage Centre and Advisory Bodies have adopted the practice of now meeting twice annually to share information and broaden staff participation, to strengthen the ongoing working relationships, to address and clarify issues of mutual interest and concern, to review the anticipated annual work programme and schedule and to foster active cooperation. IUCN hosted the most recent such meeting in Switzerland (September 1996) and ICCROM has invited the Centre and other Advisory Bodies to their headquarters in Rome for the meeting scheduled for January 1997.

17. At the invitation of the Director General IUCN, a one day training workshop on World Heritage was organized and held during the IUCN World Conservation Congress and General Assembly 13-22 October 1996. High interest on the part of the IUCN membership was reflected in the excellent participation and support for the workshop. In addition, IUCN has created a

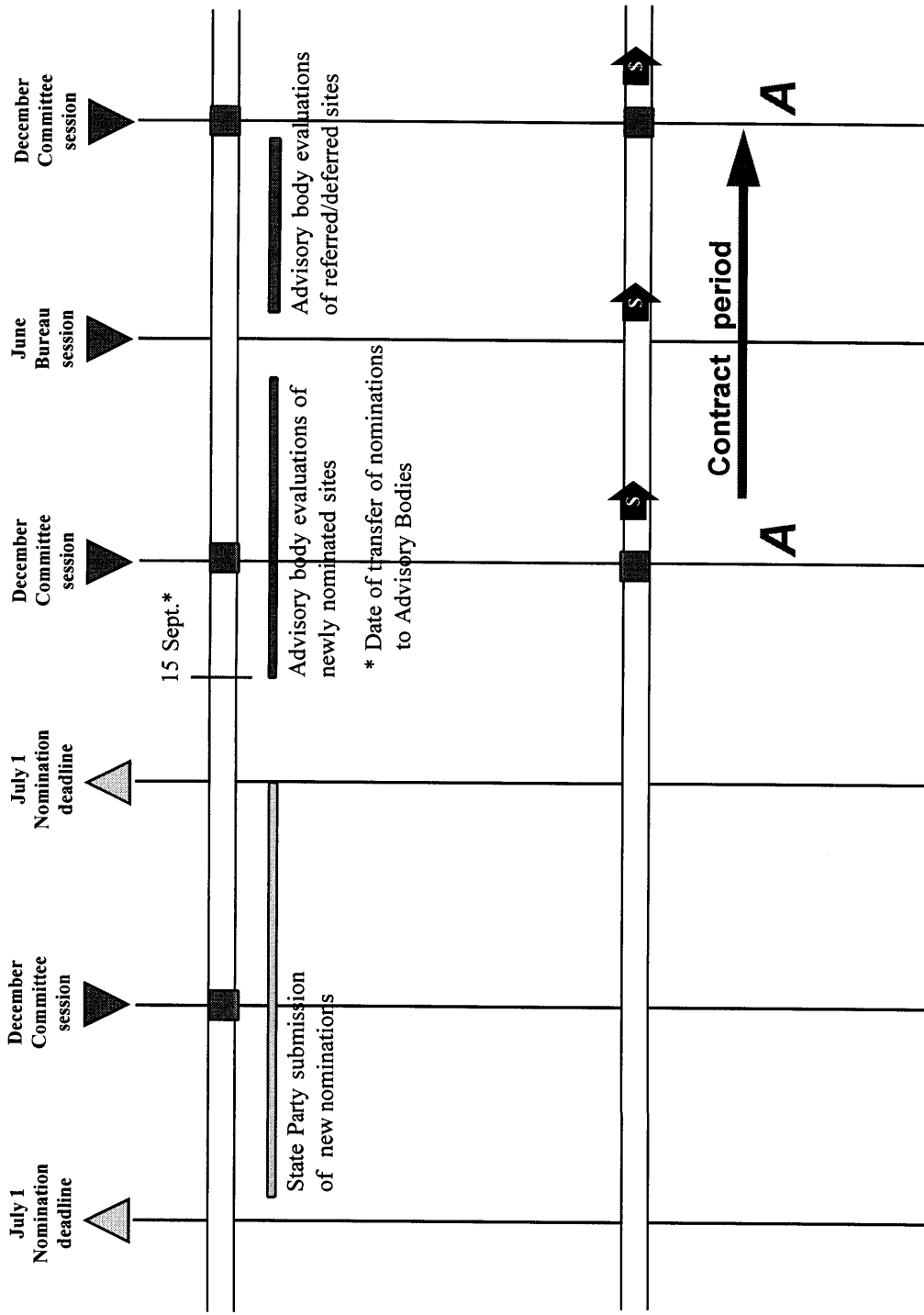
World Heritage Policy Panel to broaden the base of Secretariat participation in World Heritage and to strengthen the nomination review process. In addition, the IUCN Commission on National Parks and Protected Areas (CNPPA) has established the post of Vice Chair for World Heritage and widened its involvement in World Heritage activities; a special theme issue of the IUCN/CNPPA Parks Magazine will be devoted to World Heritage in 1997.

18. At the invitation of the Secretary General ICOMOS, the Director of the World Heritage Centre addressed the opening of their General Assembly in Sofia, Bulgaria in early October 1996. Articles on World Heritage have been invited from the Centre and other Advisory Bodies for publication in a special issue of the ICOMOS Journal in late 1997. A joint World Heritage information database is being cooperatively developed with the Centre, the World Conservation Monitoring Centre and ICOMOS.

19. A cultural heritage training strategy workshop was cooperatively designed by ICCROM and the World Heritage Centre and hosted by ICCROM in Rome mid-September 1996, and will, subject to Committee approval, form the basis for ICCROM and the Centre leading a combined regional training initiative.

20. The Advisory Bodies have under consideration a variety of substantive activities in support of the 25th Anniversary of the Convention discussed with the Centre at the Advisory Body meeting in Switzerland in September 1996.

Current 18-Month Evaluation Cycle and 12-month Contracting Arrangements

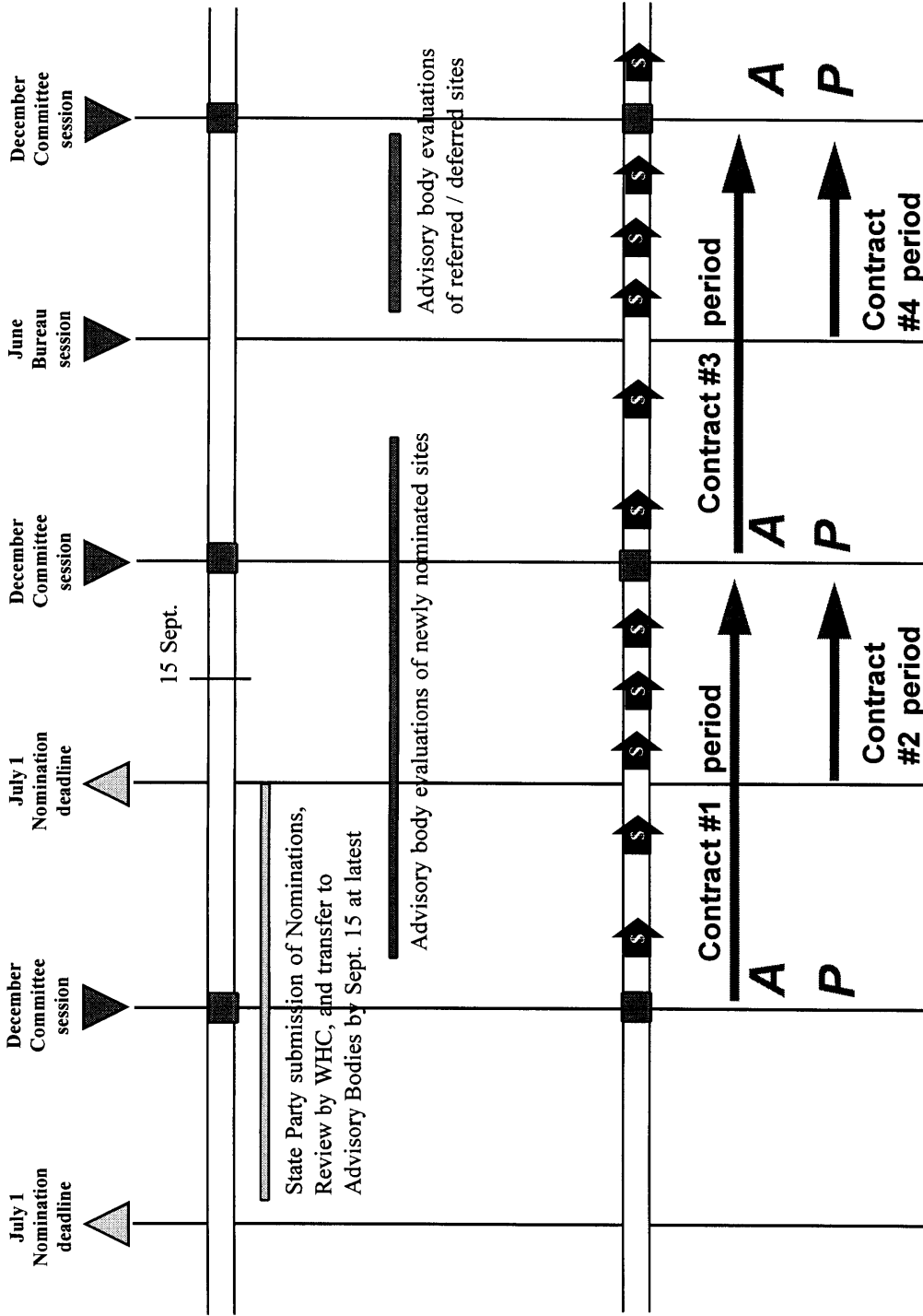


timetable for evaluation of nominations

budget allocation and payment schedule

Contract disbursement
 Committee meeting
 A Budget allocation by Committee

Proposed 18-Month Evaluation Cycle and 18-month Contracting Arrangements



timetable for evaluation of nominations

budget allocation and payment schedule

Contract disbursement

Committee meeting

A Budget allocation by Committee

P Provisional Budget allocation by Committee

MEMORANDUM OF UNDERSTANDING

Between

**THE UNITED NATIONS EDUCATIONAL, SCIENTIFIC AND CULTURAL
ORGANIZATION (UNESCO)**

as represented by its

WORLD HERITAGE CENTRE

7, place de Fontenoy
75352 Paris 07 SP
France

And

IUCN - THE WORLD CONSERVATION UNION

Rue Mauverney 28
CH-1196 Gland
Switzerland

PREAMBLE:

WHEREAS, the United Nations Educational Scientific and Cultural Organization (UNESCO), as the United Nations Specialized Agency has the global mandate for designing instruments and modalities for furthering co-operation in education, science and culture that can promote peaceful international relations among Governments of its Member States as well as other non-Member States; and

WHEREAS, the Convention Concerning the Protection of World Cultural and Natural Heritage (Adopted by the seventeenth session of the General Conference of UNESCO, Paris, 16 November 1972, and hereinafter referred to as the Convention) provides for the identification and recognition of natural and cultural properties of outstanding universal value, establishes a system where by States Parties cooperate in the protection, conservation, presentation and rehabilitation of these properties and creates the World Heritage Fund (hereinafter referred to as the Fund) with contributions from the States Parties and other sources as stipulated in the Convention (Article 15.1-4); and,

WHEREAS, the Convention establishes an elected intergovernmental World Heritage Committee (Article 8) (hereinafter referred to as the Committee) to direct the implementation of the

WHEREAS, the Director-General of UNESCO has established the World Heritage Centre (hereinafter referred to as the Centre) to serve, amongst other functions, as the Secretariat of the World Heritage Committee and to prepare the Committee's documentation and the agenda of its meetings and to be responsible for the implementation of the Committee's decisions (Article 14.2). The Centre, in its role as the Secretariat for the implementation of the Committee's decisions will, in particular, facilitate the direction and coordination of the implementation of the Convention, provide information, advice and guidance to the Committee, administer and obligate the Fund as regularly authorized by the Bureau, Committee and/or the Committee Chair, and implement the decisions of the Committee as stipulated in Article 15 of the Convention, and in accordance with the financial regulations and policy of UNESCO; and,

WHEREAS, the Centre is called upon to utilize the Fund to perform specific work authorized and directed by the Committee, (see Articles 13.4 and 15.4) and in accordance with the Operational Guidelines for the Implementation of the World Heritage Convention (hereinafter referred to as Operational Guidelines) through appropriate arrangements with technical Advisory Bodies and in line with Articles 13.7 and 14.2 of the Convention and its Operational Guidelines, in a professional, objective and cost-effective manner; and,

WHEREAS, The International Union for the Conservation of Nature and Natural Resources, now known as IUCN - The World Conservation Union - (hereinafter referred to as IUCN) is one of three technical Advisory Bodies identified in the Convention (Article 8.3) and may be called upon for the implementation of World Heritage programmes and projects (Article 13.7) and used by the Centre for services to the fullest extent possible in its area of competence and capability (Article 14.2) for the purpose of facilitating the implementation by the Centre, of the decisions of the Committee; and,

WHEREAS, IUCN was established by the initiative of UNESCO, Swiss League for the Protection of Nature and the Government of France in 1948 to foster scientifically based conservation of nature and management of natural renewable resources and has recently adopted a mission to influence, encourage and assist societies throughout the world to conserve the integrity and diversity of nature and ensure that any use of natural resources is equitable and ecologically sustainable; and,

WHEREAS, IUCN works through a global network of member organizations, scientists and experts who participate in IUCN Commissions, Programmes and projects, and is governed by a global representation of governmental and non-governmental members; and,

WHEREAS, the role of IUCN as defined in relation to the Convention and in accordance with Committee decisions includes core and cross-cutting activities and the functions identified in the IUCN World Heritage Policy and Procedures Statement recently issued and to be periodically updated, including the comparative evaluation of State Party nominations, monitoring conservation status of World Heritage properties, information systems, communication and promotion, training and education, international assistance and standard setting; and,

WHEREAS, the World Heritage Strategic Orientations for implementing the Convention adopted by the Committee in 1992, recognizes the technical Advisory Bodies as one of the three pillars on which the Convention rests and encourages their full and active participation; and,

WHEREAS, the Director General of IUCN has established both a theme programme within the IUCN Secretariat and Commission on National Parks and Protected Areas (CNPPA), and a World Heritage Policy Panel to demonstrate the commitment of the IUCN Secretariat to World Heritage; to involve senior Secretariat staff, Regional and Country offices and Commission members; to ensure World Heritage is given high profile within the IUCN Secretariat and programme and that members are encouraged to recognize the Convention's significance in implementing IUCN's mission; to review and suggest revisions to procedures and policies in light of the World Heritage Committee's decisions and IUCN's decades of experience with the Convention; to stimulate additional input from the IUCN membership, networks and affiliates, particularly CNPPA and the World Conservation Monitoring Centre; to assist in the intellectual development of the Operational Guidelines and implementing World Heritage activities; and, to assist in the development and definition of the evolving applications of the Convention, and its linkages to related Conventions in cooperation with the Centre;

NOW, THEREFORE, in consideration of the mandate of the States Parties to the Convention, the Director-General of UNESCO and the Director General of IUCN, the above premises, and in the interest of the mutual advantages in the cost effective attainment of the objectives of the Convention and performing work required by the Committee, the Centre and IUCN wish to avoid duplication of effort and desire to formalize and strengthen their cooperation in the spirit of an efficient and effective partnership and therefore mutually agree as follows:

Article I. OBJECTIVE

The Parties agree to consider jointly , at such locations and at such intervals as may be agreed upon by both Parties hereto, an ongoing programme of advisory services, nomination evaluation, monitoring, information retrieval and dissemination, communication and promotion, training and assistance, to conserve and protect World Heritage as reflected in the tentative lists and inventories of States Parties and by properties inscribed on the World Heritage List and the List of World Heritage in Danger.

Article II. STATEMENT OF WORK

The activities under this Agreement will be in the context of a periodically updated, jointly developed and mutually acceptable long term work programme. A proposed annual budget estimate and work plan will be developed by IUCN and submitted to the Centre for its review and subsequent submission to the Committee for consideration and approval. The IUCN annual budget estimate will indicate an itemization of all estimated requirements and cost-shared components including personnel, travel, supplies/equipment, product, administrative, contingency and other costs associated with each specific activity proposed. The work plan will indicate each proposed specific World Heritage activity by purpose/objective, team leader and associated personnel with illustrative biodata, schedule and duration, and deliverable product. States Parties's ad hoc requests to the Centre for assistance will be considered, subject to available funds and availability of qualified and suitable personnel. Activities may include, but are not limited to the following:

1. Evaluation of, and recommendations on State Party World Heritage nominations and related comparative reviews and/or tentative inventories and lists.
2. World Heritage project proposal preparation, assessment and execution.
3. Evaluation of, and recommendations on selected State Party World Heritage assistance and training requests and provision of technical assistance and training as related to the effective management and conservation of World Heritage.
4. Identification and mitigation of threats to World Heritage.
5. Information, database management, communications and promotional activities in cooperation with the World Conservation Monitoring Centre (WCMC).
6. Assisting States Parties to monitor the state of conservation for World Heritage properties; participation in reactive monitoring activities and reporting on the status and conditions of World Heritage.
7. Intellectual development, refinement and application of the Operational Guidelines to the management of World Heritage, and in particular, threatened properties including those on the List of World Heritage in Danger, and where possible the application of this experience to other national parks and similar protected areas.
8. Collaboration with and coordination of World Heritage activities with the Centre, and other advisory bodies.
9. Participation in statutory meetings of the Committee and Bureau, Advisory Body planning and working group sessions, and meetings such as may requested by either Party.

IUCN Agrees to:

- A. Work in partnership with the Centre, utilizing the IUCN Secretariat, membership and Commission members particularly the Commission on National Parks and Protected Areas (CNPPA) and the Species Survival Commission to the maximum extent possible and affiliates as appropriate, to provide to the Centre, or, at its request, to the Committee and States Parties a global range of complementary technical and advisory services and expertise reflecting a full diversity of cross cultural values, gender related concerns, and socioeconomic, ethnic and political sensitivities in implementing the work of the Convention, and to undertake to provide to the Centre the support necessary to meet these responsibilities as an Advisory Body under the Convention and related Operational Guidelines.
- B. Provide in a timely, accountable and credible manner to the Centre, upon its request and subject to the availability of funds, special studies, analyses or other advisory and supportive

technical services related to World Heritage which may be performed by the IUCN Secretariat, membership, Commissions and members, affiliates such as the WCMC, or by consultants with recognized expertise retained by IUCN.

C. Assist the Centre, upon its request and subject to the availability of funds, in planning and design, and subject to Centre approval, the publication and dissemination by electronic and conventional means as appropriate, general and technical World Heritage information and materials including publications, video and exhibits to the States Parties, its membership and the public; assist the States Parties to formulate, design and implement technical assistance and advisory services and training related to the protection, management, monitoring and presentation of World Heritage properties upon the Centre's request, and subject to the availability of funds.

D. Undertake to vigorously inform and involve the IUCN Secretariat, the Commissions and the membership in World Heritage issues, and to the extent possible, seek to arrange and participate in collaborative efforts to mitigate potential and ascertained threats to World Heritage Sites, and seek to promote the Convention through normal programmes, activities and representations.

E. Inform the Centre in the spirit of partnership and invite the Centre's participation, and concurrence as appropriate, in IUCN activities, meetings, review, representation and presentation of World Heritage and potentially related activities to provide information and to express its views.

F. Inform the Centre of IUCN activities, actions, programmes and projects related to World Heritage properties so that the Committee may be constructively informed in its decision making, and so that potential redundancy, overlap and duplication of efforts may be minimized.

G. Comply with applicable UNESCO/Centre policy, regulations, guidelines and procedural requirements for work under Centre contracts including standards of conduct and performance, international missions, representations, deliverables, communications, documents, certified and detailed statements of accounts as may be requested, records and acknowledgments; seek Centre review, authorization and concurrence prior to entering into arrangements, agreements and contracts utilizing the World Heritage emblem and/or containing World Heritage material.

H. Assist States Parties upon the Centre's request in the formulation and preparation of project requests and in the identification of funding sources related to the protection, management, mitigation of potential and ascertained threats and presentation of World Heritage properties.

I. Formulate and make available to the Centre and the Committee if requested by the Centre on an annual basis, the budget estimates and proposals, schedules and the methodology necessary to systematically perform all new, referred and deferred States Parties's nomination evaluations in a cost effective manner. Subject to the extent actions and funds are authorized by the Committee, perform in an objective, scientific and timely manner, for the Centre those evaluations directed and funded by the Bureau, fully utilizing appropriate local and regionally expert representatives of IUCN and additional experts as appropriate to examine all relevant aspects of nominated property and related resources in compliance with the Operational Guidelines, and in the context of

thematic and comparative studies and/or considerations; and provide to the Centre written evaluations and related recommendations on all nomination directed by the Bureau and provide in a timely manner a fully complete and objective field analysis of the integrity and values of properties nominated, referred and/or deferred. Avoid participating in the preparation of World Heritage nominations in order to maintain full objectivity in evaluating properties.

J. Actively engage the Centre to the extent relevant and appropriate in the World Heritage activities of IUCN including the related Policy Panel and Commission work.

K. Work in partnership and close cooperation with other advisory bodies as appropriate, and in particular, ICOMOS, in evaluating mixed (cultural/natural) and cultural landscape properties.

The Centre Agrees to:

A. Share with IUCN information, documentation, communications, available expertise, and arrangements in order to facilitate an orderly and timely execution of Convention work authorized by the Committee to be performed by IUCN.

B. Provide all State Party nomination documents and related information as appropriate, in a timely and orderly manner to facilitate the evaluation, objective review and recommendation preparation and the presentation of this material to the Bureau and Committee.

C. Provide clear and explicit terms of reference and requirements for a systematic preparation and presentation of proposals and contracts; provide prompt and timely payment for authorized and acceptable work performed and delivered under the terms and conditions of contracts.

D. Inform IUCN of applicable UNESCO/Centre policy, regulations, guidelines and procedural requirements for work under Centre contracts including standards of performance, international missions, representations, deliverables, communications, documents, records and acknowledgments; provide review, authorization, and concurrence in a timely manner so as not to impede the work of the Convention.

E. Inform IUCN of the Centre's and States Parties's ad hoc requests for information, monitoring, technical assistance and training, and as appropriate and subject to available and authorized funds, collaborate on the formulation and the execution of related missions.

F. Seek as appropriate, IUCN review, guidance and participation of the Secretariat, Membership, Commissions and affiliates on matters related to monitoring, States Parties's requests for technical assistance and training, information and services.

G. Seek, to the fullest extent possible, IUCN Commission and membership involvement and participation in monitoring World Heritage properties with particular emphasis on identifying threats to World Heritage properties; actively collaborate with IUCN in mobilizing resources and assistance including capacity building, required to mitigate these threats.

H. Seek IUCN's collaboration to encourage States to become Party to the Convention and increase general public awareness and education about the Convention, its purpose and objectives, and World Heritage properties and related issues.

I. Seek to ensure to the extent possible that the budgetary and personnel resources are available to meet the costs of implementing the work of the Convention.

Article III. ASSIGNMENT

Neither Party shall assign, transfer, pledge or make other disposition of this Agreement or any part thereof or of any of the Party's rights, claims or obligation under this Agreement except with the prior written consent of the other Party. Any of the aforementioned actions taken without such written consent shall not be valid.

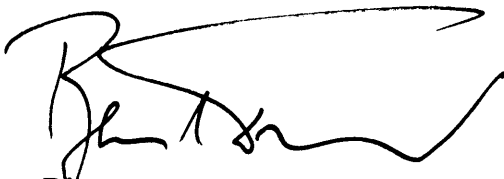
Article IV. STATUS

Neither Party nor any member of its staff shall be considered as an agent or a member of the staff of the other Party and shall not be entitled to any privileges, immunities, compensation or reimbursements from that other Party, nor shall be authorized to commit it to any expenditure or to other obligations.

Article V. DURATION AND TERMINATION

This Agreement shall enter into force upon signature by the Parties and shall remain in force until 31 December 2001, at which time it may be evaluated, revised if requested by either Party, and may be renewed by mutual agreement of both Parties. It may be terminated by either party upon three months written notice.

Signed:



**Director
The World Heritage Centre
UNESCO**

Date:

17/10/96



**Director General
IUCN - The World Conservation Union**

Date: 17. x. 96

REPORT OF THE ADVISORY BODIES MEETING
IUCN - WORLD CONSERVATION UNION
GLAND, SWITZERLAND
27 September 1996

1. Participants

IUCN :

- Mr. Mersi Ejigu, Deputy Director-General
- Mr. James W. Thorsell, Senior Advisor, Natural Heritage
- Mr. David Sheppard, Chief, Protected Areas
- Mr. Pedro S. Rosabal, Programme Officer, Protected Areas

ICOMOS :

- Mr. Jean Louis Luxen, Secretary General
- Ms. Regina Durighello, Programme Officer

ICCROM :

- Mr Laenen, Director General
- J. Jokilehto, Director, Cultural Heritage

UNESCO World Heritage Centre :

- Mr. Bernd von Droste, Director
- Mr. Robert C. Milne, Principal Advisor to the Director
- Mr. N. Ishwaran, Programme Specialist, Natural Heritage
- Mr. Herman van Hooff, Programme Specialist, Cultural Heritage

2. Opening

The Meeting was opened by Mr. Mersie Ejigu, Deputy Director General, IUCN. Mr Ejigu welcomed the participants and expressed his pleasure in hosting the Advisory Bodies Meeting, for the first time, at IUCN's Headquarters in Gland, Switzerland. He informed participants of IUCN's World Heritage Policy Panel, convened on 26 September 1996, in Gland, Switzerland, and indicated that he and his colleagues will report in more detail on the Panel's major outcome during the deliberations of the Meeting.

Mr. Bernd von Droste, Director of the World Heritage Centre, thanked IUCN for hosting the Advisory Bodies Meeting. He noted that this Advisory Bodies Meeting was being convened, primarily, to prepare for the forthcoming session of the World Heritage Committee, during 2-7 December 1996, in Merida, Mexico. He then recalled the salient features of the co-operative efforts of the Centre and Advisory Bodies that were evident during 1996 :

- a) the scale of co-operation between the Centre and the Advisory Bodies has continued to grow and important achievements have been registered in launching selected thematic studies and the preparation of a training strategy for cultural heritage ; the Centre increasingly consults Advisory Bodies in its review of requests for international assistance from the World Heritage Fund ;
- b) with regard to monitoring, refinements to methodological aspects have probably been exhausted and more focus is needed on streamlining monitoring procedures and reporting formats.

Furthermore, Mr. von Droste invited the Advisory Bodies to give special consideration to their role in commemorating the 25th anniversary of the Convention. From a budgetary perspective the World Heritage Fund, most likely, will face difficult times ahead; the voluntary contribution of the United States of America, for the September 1996 - August 1997 fiscal year, had been reduced by US\$ 200,000. The rate at which assessed contributions due from States Parties to the Fund are being received continues to be unsatisfactory. Hence a scenario of increasing work-load and decreasing financial resources is evolving and demands close collaboration between the Advisory Bodies and the Centre, to address and solve problems in a cost effective manner.

Mr. von Droste then introduced the provisional agenda for the Meeting. Given the importance of the event, discussions on the 25th anniversary of the Convention, scheduled for 1997 was introduced as item no. 1 of the Agenda. The Agenda was adopted with the addition of this new item (see annex 1).

3. Discussions on the 25th Anniversary of the Convention

Discussions on contributions which the Centre and the Advisory Bodies could make towards the 25th anniversary of the Convention were comprehensive and wide ranging. It was noted that the 25th anniversary should be seen as an occasion, not only for celebration, but for critical self-reflection by the Centre and the Advisory Bodies of their role in the work of the Convention. The silver jubilee event should be marked by a stock taking of the Convention's achievements and shortcomings during the past 25 years with a view to broadening support for the Convention, strengthening the substantive aspects of the Convention's work and creating new alliances for the operational implementation of the Convention.

In promoting a deeper exploration of the substantive aspects of the Convention's work, the following themes were identified as potential priorities :

- a) economic value of World Heritage, with special emphasis on the assessment of the contribution of World Heritage sites to regional and national economies ;
- b) cultural landscapes; particularly the prospects and problems linked to the consideration of the outstanding universal values associated with the heritage of indigenous peoples ; and
- c) biodiversity hot-spots of the world and their coverage by designated World Heritage sites.

Mr. J.L. Luxen, Secretary General of ICOMOS stressed the importance of collating available information on the economics of cultural heritage and noted that ICOMOS will be most interested in compiling data on the subject.

Advisory Bodies and the Centre had specific suggestions concerning strategies, events and activities in connection with the Convention's 25th anniversary :

IUCN :

Staff of IUCN represented at the Meeting voiced their unanimous support for launching two events :

- a) a scientific symposium on natural heritage conservation; principles and practice of heritage conservation needs to be analysed in the light of fundamental changes caused by decentralized governance, and the growing empowerment of local communities and their participation in protected area management ;
- b) a media-oriented fund-raising event to raise the profile of the Convention and to generate financial resources for the Fund.

There are other IUCN events and activities which will provide significant opportunities for highlighting the Convention's 25 year work. For example the Commission on National Parks and Protected Areas (CNPPA) foresees meetings in Africa, Latin America and Australia, during 1997, where regional reviews of the Convention's work will be undertaken. IUCN, in co-operation with WCMC (World Conservation Monitoring Centre, Cambridge, UK), intends to launch a global thematic study on natural heritage. Special issues of publications, e.g. IUCN Bulletin and Parks Magazine, on the Convention are planned and the CNPPA Newsletter will be ready to receive, for publication, relevant materials on the 25th anniversary of the Convention. IUCN proposed that a steering committee may be set up to co-ordinate the 25th anniversary activities, and informed participants that it is exploring the feasibility to hire a part time consultant to work on the 25th anniversary of the Convention.

ICOMOS :

ICOMOS representatives present expressed their optimism concerning the work of the World Heritage Convention, despite certain inherent problems and difficulties. Mr. J.L.Luxen, Secretary General of ICOMOS, pointed out that ICOMOS does not foresee any special meeting for the 25th year of the Convention, because the work of the Convention is given considerable prominence in all of ICOMOS' meetings. However, he mentioned that the ICOMOS General Assembly, scheduled to be convened in Sofia, Bulgaria, during early October 1996, will include a workshop on World Heritage where participants are expected to reflect on activities and events which ICOMOS could launch in conjunction with the Convention's 25th anniversary. The ICOMOS Journal's issue in the second half of 1997 is expected to be dedicated to a critical reflection of the work of the Convention over the past 25 years, and ICOMOS intends to invite IUCN and ICCROM to contribute articles to that issue. Furthermore ICOMOS suggested that a strategic meeting of the advisory bodies and the Centre be planned and that a member of the Centre staff be given the responsibility for co-ordinating the 25th anniversary activities. Mr. Luxen expressed his support for IUCN's idea to convene a scientific symposium and requested that such a symposium be organized to address both cultural and natural heritage conservation issues and problems.

ICCROM :

Mr. Jokilehto, representing ICCROM mentioned that ICCROM intends to increase the visibility of the Convention's work in its training programmes and projects. He informed participants that Mr. M. Laenen, Director of ICCROM, will elaborate on ICCROM's intention to implement the Training Strategy for Cultural Heritage, prepared in September 1996 at a workshop held in ICCROM Headquarters in Rome. ICCROM considered that its main contributions for the 25th anniversary of the Convention will be centred around efforts to operationalize the Training Strategy for Cultural Heritage.

World Heritage Centre :

Recalling the fact that the Centre has circulated a letter to States Parties asking for their views and plans for the 25th anniversary activities, Mr. von Droste, Director, pointed out that the Centre was undertaking an evaluation of the implementation of the World Heritage Strategy, approved by the Committee, at its sixteenth session in Santa Fe, USA, in December 1992. Mr. von Droste suggested that similar to the Meeting held in Washington, D.C., USA, in 1992, an evaluation and strategic planning meeting on the Convention, involving the Centre, Advisory Bodies and selected experts, including some of the past presidents of the World Heritage Committee, be held in connection with the 25th anniversary of the Convention. He displayed the new Journal on the Convention, World Heritage Review, among participants and invited contributions from the Advisory Bodies. Mr. von Droste encouraged representation of ICOMOS, ICCROM and IUCN in the editorial board of the Review, which now has 3,800 subscribers. He informed participants that he has recruited a consultant to be the Centre's focal point for coordinating the Convention's 25th anniversary activities. On the basis of a review of suggestions and responses from States Parties, to the letter requesting their inputs for planning the 25th anniversary of the Convention, the Centre will study the need for setting up a steering committee for guiding 25th anniversary activities.

4. Follow up to the 20th Session of the Bureau of the World Heritage Committee (Paris, 24 - 29 June, 1996) and the preparation of the 20th extraordinary session of the World Heritage Bureau and the 20th session of the World Heritage Committee.

All participants expressed concern and disappointment of the precedent set during the Bureau's session in June 1996 where, contrary to the stipulations of the Operational Guidelines and past practice, representatives from a State Party spent a considerable amount of the Committee's time to defend their nomination against an unfavourable evaluation submitted by IUCN. The need to uphold the principles of international co-operation and neutrality in the effective implementation of the Convention was stressed. Ways and means to avoid the recurrence of such incidences need to be thought through and integrated into the procedures for the conduct of the Bureau and Committee sessions.

i) Additional evaluations of referred back sites to be presented to the 20th extraordinary session of the World Heritage Bureau

The Centre's List of "referred back sites" was compared with those of IUCN and ICOMOS, and the different lists harmonized with one another. Thus, it was agreed that the sites, listed in annex 2, referred back to the States Parties for further information and clarification shall be taken up for review by the out-going Bureau, during its extraordinary session scheduled for 29-30 November 1996, in Merida, Mexico.

Participants expressed dissatisfaction regarding the insufficient amount of time spent for review of nominations by the Committee, at its last session in December 1995, in Berlin, Germany. They encouraged that the situation be rectified at the forthcoming session of the Committee, during 2-7 December, 1996, in Merida, Mexico. Steps should be taken, by the Committee, the Centre and the Advisory Bodies, to better manage the time set aside for discussions on budgetary matters and on monitoring the state of conservation of World Heritage properties. In the case of the agenda item on monitoring, reports on the state of conservation of World heritage Sites in Danger should be given priority. Multiple presentations on individual sites, by different persons from the Centre and from the Advisory Bodies, should be avoided.

ii) Progress report of the Global Strategy, thematic studies and comparative studies (item 9 of the Provisional agenda of the World Heritage Committee)

ICOMOS informed the Meeting that the English version of the Global Strategy document had been finalized handed and that both the English and the French version will be transmitted to the Centre before 15 October, 1996. In addition, ICOMOS informed the Meeting that the final version of the Canals Study Paper will be sent to the Centre before 15 October 1996.

Mr. Marc Laenen, drew attention to the Training Strategy for Cultural Heritage, prepared as an outcome of a workshop held in ICCROM, in August 1996, and noted that past global strategy documents have failed to consider "capacity building" as an essential component. He added that in the future, a global strategy, apart from considering issues like balance between natural and cultural sites, geographical distribution of designated World Heritage properties etc., should include a capacity building strategy.

Mr. Laenen informed the Meeting that the Training Strategy for Cultural Heritage developed at the ICCROM workshop in September 1996, was based on the need to focus training on a regional basis, cater to a variety of training needs, including scientific, managerial and communications etc., and to build support infra-structure.

Opportunities for encouraging convergence between training strategies for natural and cultural heritage, such as joint needs analysis and training programme development, advocacy, education and networking, must be identified and facilitated.

Mr. Jokilehto of ICCROM pointed out that education and awareness building on the Convention must be linked to the processes of identifying and nominating sites for inclusion in the World Heritage List. It was noted that currently global strategies do not appear to have the intended positive impacts on the work of the Convention; e.g. reducing the European bias in the distribution of designated World Heritage areas. Linking education and awareness building to identification and nomination of sites to the World Heritage List could help in minimizing such imbalances.

IUCN has conventionally considered training and education as the work of two different Commissions. As part of IUCN's recently stated policy to treat its role in the implementation of the Convention as part of its mainstream work, IUCN is planning to train its staff in its Regional Offices on the work of the Convention. This bottom-up approach could play a major role in making the work of the Convention better known and popular.

While recognizing the importance of training, the Centre, increasingly emphasized the value which the Convention had in educating and building awareness on the importance of heritage conservation among school children and teachers. Given the fact that education remains UNESCO's largest sector, the Convention's contribution to educating different target groups on heritage conservation should be given the same degree of importance, as training professionals on the techniques and skills needed for heritage conservation. In particular, the network of school teachers associated with several of UNESCO's Education Sector Programmes, provides a pool of individuals whose education on the Convention can have multiplier benefits of far reaching consequences.

iii) Cooperation between the advisory bodies and the World Heritage Centre (item 10 of the Provisional Agenda of the World Heritage Committee)

The Director of the Centre, Mr. von Droste, opened the discussion on this agenda item by noting that regular Meetings between Advisory Bodies and the Centre has considerably helped to improve working relationships and co-operation. In the immediate future he opined that three steps planned for implementation will further strengthen co-operation between the Centre and the Advisory Bodies. These measures are :

- ** signing of framework agreements between the Centre and each Advisory Body ;
- ** preparation of draft contracts for the implementation of activities by Advisory Bodies in 1997; and

** suggesting to the Committee that it provides a 3-4 month advance allocation to each Advisory Body, in December 1996, to facilitate evaluation of nominated sites in the early part of 1997 when administrative procedures for the establishment of contracts will be completed.

All advisory bodies expressed satisfaction with the technical aspects of the co-operation with the Centre but called for flexibility in administrative procedures that will promote mutual trust, transparency and predictability. IUCN called for clear procedures and standard formats for preparing its budgetary submissions to the Committee. The Centre agreed to provide to each of the Advisory Bodies a standard format for preparing their 1997 budget proposals for submission to the Committee session, scheduled to be held in Merida, Mexico, during 2-7 December 1996.

Advisory Bodies welcomed the Centre's intention to involve them in all aspects of the Convention's work, and not merely on the evaluation of nominations. The Centre was requested to make greater utilization of the networks of the Advisory Bodies and appropriate institutions in States Parties. The Centre must avoid being seen as the dominant organ for the Convention's implementation, since such a perception may lead to allegations about the Centre having intentions to evolve into a "global ministry for heritage conservation".

iv) Framework Agreements

Mr. Rob C. Milne, Senior Advisor to the World Heritage Centre, introduced the drafts of the texts of the Agreements with IUCN, ICOMOS and ICCROM, respectively, and described the extent of consultations that had been possible with each of the three Advisory Bodies. He pointed out that the text of the IUCN Agreement had been reviewed during IUCN's Policy Panel on 26 September 1996 and has progressed most towards a final version.

IUCN representatives thanked Mr. Milne for his efforts in drafting the Framework Agreement and said that they were quite satisfied with it. Subject to the fact that the other two advisory bodies, i.e. ICOMOS & ICCROM do not require any major amendments to the Agreement's wording, IUCN was interested in signing the Agreement at the World Conservation Congress in Montreal, at the time of the IUCN/Centre sponsored workshop on the World Heritage Convention, scheduled for 17 October 1996. IUCN expressed interest in organizing the signing of the Framework Agreement during a public ceremony.

Mr. Luxen, thanked Mr. Milne on behalf of ICOMOS and requested for some more time before he could give ICOMOS' final comments on the text. He said that while he agreed with most of the text of the Framework Agreement between ICOMOS and the Centre, there were certain parts he wished to discuss with other members of ICOMOS during the forthcoming ICOMOS General Assembly, scheduled to be held in Sofia, Bulgaria, during early October 1996. Mr. Luxen requested that a specific paragraph on financial arrangements for the implementation of the agreement be included in the next draft. Both IUCN and ICCROM too welcomed the introduction of such a paragraph into the draft texts of their respective Agreements with the Centre. Mr. Luxen agreed to send Mr. Milne, detailed comments on the text by 9th or 10th October 1996. He will copy the text of his comments to IUCN too, in order to enable IUCN to decide whether they could proceed with the signing of their Agreement at a public event, to be organized in conjunction with the World Heritage Workshop, on 17th October, in Montreal, Canada.

Mr. Laenen, on behalf of ICCROM, thanked Mr. Milne for his work on the text of the Agreement with ICCROM and said that the professional staff of ICCROM have given their consent to the text. The finalization of the text of the Agreement however, had to await the comments from ICCROM's legal advisers. Noting that the texts of the three agreements had certain common paragraphs as well as different ones, Mr. Laenen called for discussions among the three Advisory Bodies to develop practical arrangements that will enable co-ordination among each other's contribution to the Convention.

Mr. von Droste thanked Mr. Milne on behalf of the Centre for effectively co-ordinating the work of preparing the texts of the three Framework Agreements.

Following from discussions (see section (iii) above) pertaining to the preparation of a working document for item 10 of the Provisional Agenda of the World Heritage Committee and on the draft Framework Agreements, it was decided that the Committee be presented, as information documents for Agenda item 10, with the Framework Agreements, and the draft contracts between the Centre and each of the three Advisory Bodies. These information documents will be supplemented with an oral presentation by the representative of each Advisory Body on how it views its co-operation with the Centre and with other Advisory Bodies.

5. Review of Nominations for 1997

Participants noted with concern that 50 new nominations have been submitted by States Parties, for consideration by the World Heritage Committee at its 1997 sessions. In the event all the nominations were accepted for inscription on the World Heritage List, it will result in an increase, greater than 10%, of the total number of sites currently included in the World Heritage List. Of the 50 new nominations accepted for consideration in 1997, 16 originated from a single European nation, which already had a large number of sites inscribed on the World Heritage List.

The participants expressed dissatisfaction with the fact that several of the recommendations of global studies, i.e. States Parties which already have a large number of sites inscribed on the List to consider not submitting new nominations, slowing the rate of listing new sites and strengthening conservation of designated sites as a step to improve the credibility of the World Heritage List etc., were not being heeded by States Parties. Most participants agreed that requesting any State Party to reduce the number of nominations they wish to submit on an annual basis is, politically, an unpopular task.

6. Presentation of Budget Outlines for 1997 by the Advisory Bodies.

Concerned by the growing cost of evaluating nominations submitted by States Parties, the Advisory Bodies cautioned that budgetary limitations may prevent them from evaluating all the nominations submitted for consideration in 1997. Participants recognized that UNESCO, through its support to the staff and operations of the World Heritage Centre, subsidizes the work of the Convention at an estimated value of US\$ 2.5 million/year. It was apparent from a reflection on the true costs of evaluation of nominated areas, that all the three

Advisory Bodies also subsidized the work of the Convention, though to a much less extent than UNESCO. Nevertheless, growing budgetary constraints experienced by the three Advisory Bodies are likely to compel them to submit to the consideration of the Committee, in their budgetary proposals for 1997, the actual costs of evaluation of nominations, monitoring, training and other services they render to the work of the Committee. There was general agreement that information on the actual costs of the services provided by the Advisory Bodies will be useful to both the Centre and the Committee. Hence, the Centre agreed to provide a format for the preparation of the budgetary proposals of the Advisory Committee, for submission to the World heritage Committee session scheduled to be held in Merida, Mexico, during 2-7 December 1996.

In reducing the overall costs of evaluation of nominated areas, several proposals were considered. Despite the costs involved, it was concluded that to the extent possible evaluation should include an on-site assessment by experts nominated by the respective Advisory Bodies. While in the past, evaluations without field visits had been prepared for several cultural heritage nominations, revival of that practice must be restricted to limited circumstances. Even if the scientific documentation of a given site is easily obtainable through literature surveys, site visits provide direct insights into management problems and issues. Furthermore, site visits by IUCN, ICOMOS and ICCROM experts frequently help to raise the awareness of senior level policy and decision makers to the importance of the Convention's work.

The Advisory Bodies requested that the Centre, in reporting the Committee's decisions concerning allocations of the 1997 budget for the World Heritage Fund, ensure that :

- ** the role of Advisory Bodies as partners in the implementation of all the aspects of the Convention, not merely on evaluation of nominations, is properly reflected ; and
- ** specific Committee decisions concerning shared allocations for the Centre and the Advisory Bodies, in budget lines dealing with monitoring, global studies, training etc., are clearly spelled out in footnotes.

The Director of the Centre agreed that his staff will do its best to meet the above requests of the Advisory Bodies, within the constraints imposed by a likely reduction of the overall World Heritage Fund budget for 1997. Noting that there are possibilities that in 1997, the Committee may no longer have to set aside a budget for providing Temporary Assistance to the Centre, ICOMOS requested that the funds liberated by that omission be used to increase the budgetary allocations for ICOMOS as well as for other Advisory Bodies.

ICCROM was particularly concerned with the availability of funds, in 1997, for implementing the Training Strategy for Cultural Heritage, prepared at the Rome workshop, in August 1996. He foresaw and welcomed greater interactions with the Centre, particularly in the Centre's efforts to design training activities in such a way so that they are in conformity with the guidelines suggested by the Strategy. ICCROM called for co-ordinated activities between itself and the Centre as well as with other Advisory Bodies and a commitment to demonstrate what it means to be a cost-effective management of a capacity building programme.

7. Other Questions

The involvement of the Advisory Bodies in the review of international assistance requests could be facilitated by advancing the deadline for submission of requests to around 1st August, from 1st October as is the current practice.

The next meeting of the Advisory Bodies and the Centre will be convened in early 1997. ICCROM informed participants that it will be willing to host that meeting, in its Headquarters, in Rome.

8. Closing

Mr. von Droste, Director of the Centre thanked once again IUCN for hosting the Meeting and ICCROM for its kind offer to host the next meeting. The meeting was then declared closed.

ANNEX 1

AGENDA OF THE ADVISORY BODIES MEETING, GLAND, SWITZERLAND 27 SEPTEMBER 1996

1. 25th Anniversary of the World Heritage Convention
2. Follow-up to the 20th session of the Bureau of the World Heritage Committee (Paris, 24-29 June 1996) and the preparation of the 20th extra-ordinary session of the World Heritage Bureau and 20th session of the World Heritage Committee
 - (a) Additional evaluations of referred back sites to be presented to the 20th extra-ordinary session of the World Heritage Bureau
 - (b) Progress report on the Global Strategy, thematic studies and comparative studies (item 9 of the Provisional Agenda of the World Heritage Committee)
 - (c) Cooperation between the Advisory Bodies and the World Heritage Centre (item 10 of the Provisional Agenda of the World Heritage Committee)
 - (d) Framework Agreements between the Advisory Bodies and the Centre
3. Review of new nominations for 1997
4. Presentation of budget outlines for 1997 by the Advisory Bodies
5. Other questions

ANNEX 2

LIST OF REFERRED BACK SITES TO BE PRESENTED TO THE 20th EXTRAORDINARY SESSION OF THE WORLD HERITAGE BUREAU

1. Natural properties :

- Belize Barrier Reef Complex Protected Area System (Belize)
- 'W' National Park (Niger)
- Lake Baikal (Russia)
- The Volcanoes of Kamchatka (Russia)
- The Sikhote-Alin Natural Complex (Russia)
- The Ubsunuur Hollow (Russia/Mongolia)

** Massif du Mont Perdu/Tres Serols (France/Spain) will not be considered since Spain has indicated that they do not foresee submitting a nomination for their side of this property at this moment (ref : Letter from Spanish Authorities to the Centre, dated 24 June 1996)

2. Cultural properties :

- Verla Groundwood and Board Mill (Finland),
- Upper Svaneti (Georgia),
- The Ancient ksour of Ouadane, Chinguetti, Tichitt, Oualata (Mauritania),
- The Historic Monuments Zone of Querétaro (Mexico),
- The Prehispanic Town of Uxmal (Mexico)
- Hiroshima Peace Memorial (Genbaku Dome)

3. Mixed properties :

- Lushan National Park (China)

Following discussions between IUCN and the Centre, it was agreed that the following natural properties, **deferred** during previous years, will reconsidered at the forthcoming extra-ordinary session of the Bureau and the 20th session of the Committee :

- Heard and McDonald Islands (Australia)
- Miguasha National Park (Canada)

Sample Proposed Budget 199_

**[Advisory Body] ACTIVITIES IN SUPPORT OF
THE WORLD HERITAGE CONVENTION**

I. Proposed Nomination Evaluation and Related Costs Budget

A. Professional Support

a. Professional coordination

Coordination and management of the evaluation process and support for the development of complementary studies and monitoring:

	Previous Budget	Proposed Budget
Professional coordination @ \$___/m @ P-5 level [# months]	\$ _____	\$ _____
Consultancy fees (<i>attach itemization</i>)	\$ _____	\$ _____
Expenses (travel, DSA) (<i>attach itemization</i>)	\$ _____	\$ _____
Assistant Coordinator @\$___/m @ P-3 level [# months]	\$ _____	\$ _____
 Clerical assistant to compile and maintain World Heritage database @ \$___/m [# months]	 \$ _____	 \$ _____

b. Staff support

Staff time (book-keeper, clerical, documentation) devoted to World Heritage (*if not included in overhead %, itemize*)

\$ _____ \$ _____

Staffing Cost Subtotal

\$ _____ \$ _____

B. Evaluation Process

a. Preparation of evaluations

Consultation of experts on significance of nominated properties.

Fees/salaries	\$ _____	\$ _____
Travel	\$ _____	\$ _____
DSA	\$ _____	\$ _____
(<i>attach itemization</i>)		

b. Site evaluation missions

Missions by experts to properties nominated in 199_ and deferred properties (#___properties).

Fees/salary	\$ _____	\$ _____
Travel	\$ _____	\$ _____

DSA	\$ _____ \$ _____
<i>(attach itemization/mission: site, schedule, participants, cost breakdown [fee/salaries, travel, DSA])</i>	
Missions to cultural landscapes and mixed properties nominated in 199_ (# ___ of properties).	
Fees/salary	\$ _____ \$ _____
Travel	\$ _____ \$ _____
DSA	\$ _____ \$ _____
<i>(attach itemization/mission)</i>	
Site Mission Subtotal	\$ _____ \$ _____
c. Evaluation/Policy Panel Meetings	
Meetings of World Heritage Experts/Support Group/Panel Members	
Travel	\$ _____ \$ _____
DSA	\$ _____ \$ _____
<i>(attach itemization/meeting)</i>	
Related meeting costs: Interpretation, translation, preparation of working papers, hire of meeting room, hire of interpretation installation, hire of projection equipment, (etc.)	
	\$ _____ \$ _____
d. Preparation of evaluation documents	
# of copies (# ___ English, # ___ French) for July Bureau Meeting and #s of copies (# ___ of English, # ___ of French) for December Bureau/Committee Meetings, plus # ___ produced for internal use, and experts.	
* Origination costs (preparation of illustrations, translation, slide preparation, litho plates, etc.)	\$ _____ \$ _____
* Production costs (paper, printing, collation, binding)	\$ _____ \$ _____
* Shipping	\$ _____ \$ _____
Evaluation Process Subtotal	\$ _____ \$ _____
C. Meetings of World Heritage Bureau, Committee and Advisory Bodies	
Attendance of officers, experts, and staff	
Bureau, Paris, July 199_	
Travel	\$ _____ \$ _____
DSA	\$ _____ \$ _____
Committee December 199_	
Travel	\$ _____ \$ _____
DSA	\$ _____ \$ _____

Advisory Body Meeting(s)

Travel
DSA

\$ _____ \$ _____
\$ _____ \$ _____
\$ _____ \$ _____

Meetings Subtotal

D. Intellectual Development of the Convention (Global Strategy)

Further development of studies on heritage and
and initiation of new studies [*identify each activity*].
Participation in, and organization of expert meetings [*list*].

\$ _____ \$ _____
\$ _____ \$ _____
\$ _____ \$ _____

Intellectual Development Subtotal

Advisory Body Contribution(s)

(\$ _____) (\$ _____)

State Party Contributions(s)

(\$ _____) (\$ _____)

Intellectual Development Total

\$ _____ \$ _____

[*Attach 1 page summary per activity including statement of purpose, objectives, participants, venue, duration, methodology; itemize fees/salaries, travel, DSA, report production/materials cost estimates minus Advisory and/or State Party Contributions*]

E. Communication costs

Telephone, fax, postage.

Communications Subtotal

\$ _____ \$ _____

F. Indirect costs

Pro rata contribution to costs of office space, photocopying, computer use, heating, light, etc. for World Heritage staff (Coordinator, Assistant Coordinator, clerical assistant).

[*Indicate % of direct costs; attach itemization of all new equipment and purchase costs*]

Overhead Subtotal

\$ _____ \$ _____

G. Evaluation Process Total

\$ _____ \$ _____

Sample Proposed Budget 199_

**[Advisory Body] ACTIVITIES IN SUPPORT OF THE
WORLD HERITAGE CONVENTION
(Use as applicable)**

II. Activity Summary

Previous Budget Proposed Budget

A. Implementation of Training Strategy
[Identify each proposed activity]

\$ _____ \$ _____
\$ _____ \$ _____

Training Strategy Subtotal \$ _____ \$ _____
Advisory Body Contribution (\$ _____) (\$ _____)
State Party Contribution (\$ _____) (\$ _____)

Training Strategy Total \$ _____ \$ _____

[Attach 1 page summary per training activity including statement of purpose, objectives, participants, venue, duration, methodology and itemize fees/salaries, travel, DSA, report production/materials supplies, cost estimates minus Advisory Body and/or State Party contributions]

B. Reactive Monitoring

[Identify each proposed reactive monitoring missions]

\$ _____ \$ _____
\$ _____ \$ _____

Reactive Monitoring Subtotal \$ _____ \$ _____
Advisory Body Contribution(s) (\$ _____) (\$ _____)
State Party Contribution(s) (\$ _____) (\$ _____)
Reactive Monitoring Total \$ _____ \$ _____

[Attach itemization of participants, fees/salaries, travel, DSA, and other associated costs minus Advisory Body and/or State Party contribution(s) for each mission]

C. Communication costs

Telephone, fax, postage.

Communications Subtotal \$ _____ \$ _____

D. Indirect costs

Pro rata contribution to costs of office space, photocopying, computer use, heating, light, etc. for World Heritage staff (Coordinator, Assistant Coordinator, clerical assistant, etc.).

[Indicate % of direct costs; attach itemization of all new equipment and purchase costs]

Indirect Costs Subtotal \$ _____ \$ _____

E. Total \$ _____ \$ _____